

REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

Annexure IV

Format of the confirmation to be submitted by the Statutory Auditors/ Practicing Chartered Accountant/ Practicing Company Secretary on their letterhead:

The Chief General Manager Listing Operation, BSE Limited, 20<sup>th</sup> Floor, P. J.Towers, Dalal Street, Mumbai – 400 001.

Dear Sir,

Sub: Application for "In-principle approval" prior to issue and allotment of <u>55,00,000</u> Convirtible Warrants into <u>55,00,000</u> Equity shares of Rs.10/- Each on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

We, Geeta Narang , have verified the relevant records and documents of PG FOILS LIMITED with respect to the proposed preferential issue by the company as per Chapter V of SEBI (ICDR) Regulations, 2018 and certify that:

- a) None of the proposed allottee(s) has/ have sold any equity shares of the company during the 90 trading days preceding the relevant date. Further, where the proposed allottee(s) is/ are promoter/ promoter group entity, then none of entities in the promoter and promoter group entities has/ have sold any equity share of the company during the 90 trading days preceding the relevant date.
- b) (Name of the allottee(s)) does not hold any equity shares of the issuer for a period starting from the relevant date till the date of preferential allotment.

| Sr No | Name of the allottee                   | Pre<br>Shareholding<br>as on<br>relevant<br>date |
|-------|--|--|
| 1     | CHOICE STRATEGIC ADVISORS LLP          | 0  |
| 2     | SHREE RAM INDIA GUMS LIMITED           | 0  |
| 3     | SAHI LOGISTICS & INFRA PRIVATE LIMITED | 0  |
| 4     | FREE INDIA ASSURANCE SERVICES LIMITED  | 0  |
| 5     | VIMAL KISHORE PARWAL HUF               | 0  |



## GEETA AND COMPANY CHARTERED ACCOUNTANTS

REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

| . 6   | CHIRAGSALA SALES PVT LTD  | 0 |
|-------|---------------------------|---|
| 7     | ACCUFOLIO RISERS LLP      | 0 |
| 8     | RATIRAJ TIBREWAL          | 0 |
| 9     | SUNIL KUMAR BAGARIA       | 0 |
| 10    | BHANWAR LAL               | 0 |
| 11    | PRADEEP SONI HUF          | 0 |
| 12    | PARVATI ASHA RAM          | 0 |
| 13    | VIMALA DEVI AGRAWAL       | 0 |
| 14    | MUNISH KUMAR              | 0 |
| 15    | PRIYA BHUTRA              | 0 |
| 16    | HARSH AJAY KEJRIWAL       | 0 |
| 17    | SANDEEP MANDAWEWALA       | 0 |
| 18    | SARITA ANILKUMAR JAGETIYA | 0 |
| 19    | SALONI RAMRATAN CHIRANIA  | 0 |
| 20    | JAYESH SANMUKHANI         | 0 |
| 21    | MANAK CHAND DAGA          | 0 |
| 22    | ANIL M KEDIA              | 0 |
| 23    | AMIT GOLIA (HUF)          | 0 |
| 24    | VARSHA LOHIYA             | 0 |
| 25    | NEETA RATHI               | 0 |
| 26    | PRAKASH CHAND PHOPHALIA   | 0 |
| 27    | TRUPTI BHARAT SHAH        | 0 |
| 28    | VIDHI SHEETAL MURARKA     | 0 |
| 29    | INTRINSIX PATNERS LLP     | 0 |
| E = 1 | Total                     | 0 |

c) The pre-preferential shareholding of each of proposed allottee(s) has been locked in accordance with Regulation 167 (6) SEBI (ICDR) Regulations, 2018. Further, there is no sale/pledge of pre-preferential holding from (Relevant Date: 20.01.2025) till (date of lock-in: 31.05.2025). The details of allottee-wise pre-preferential shareholding and lock-in thereon is as given hereunder:



GEETA AND COMPANY
CHARTERED ACCOUNTANTS
REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

| 1   | MANJU P SHAH                                   | IN30051312863552                    | 5,01,305  | 20.01.2025 | 31.05.2025 | NA  | NA |
|-----|--|-------------------------------------|-----------|------------|------------|-----|----|
| 2   | PANKAJ P SHAH                                  | IN30051311148603                    | 8,25,053  | 20.01.2025 | 31.05.2025 | NA  | NA |
| 3   | SAHIL PANKAJ<br>SHAH                           | IN30051311148718 & 1208870198867599 | 2,50,809  | 20.01.2025 | 31.05.2025 | NA  | NA |
| 4   | FOILS INDIA<br>LAMINATES<br>PRIVATE LTD        | IN30051311298172                    | 14,01,639 | 20.01.2025 | 31.05.2025 | NA  | NA |
| . 2 | PIPALIA CABLES<br>AND WIRES<br>PRIVATE LIMITED | IN30051311298189                    | 15,91,999 | 20.01.2025 | 31.05.2025 | NA  | NA |
| 6   | CHOICE<br>STRATEGIC<br>ADVISORS LLP            | NA NA                               | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 7   | G K TOBACCO<br>INDUSTRIES<br>PRIVATE LIMITED   |                                     | 5000      | 20.01.2025 | 31.05.2025 | NA  | NA |
| 0   | CUREFRAN                                       | 1206690007037119                    |           |            |            |     |    |
| 8   | SHREE RAM<br>INDIA GUMS<br>LIMITED             | NA                                  | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 9   | SAHI LOGISTICS<br>& INFRA PRIVATE<br>LIMITED   |                                     | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 40  | 5055 W.O.                                      | NA                                  |           |            |            |     |    |
| 10  | ASSURANCE<br>SERVICES<br>LIMITED               | NA                                  | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 11  | VIMAL KISHORE<br>PARWAL HUF                    |                                     | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 12  | CHIBACEALA                                     | NA                                  |           | 20.04.2025 | 24.05.2225 |     |    |
| 12  | CHIRAGSALA<br>SALES PVT LTD                    | NA                                  | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
| 13  | ACCUFOLIO                                      | NA                                  | 0         | 20.01.2025 | 31.05.2025 | NA  | NA |
|     | RISERS LLP                                     | NA                                  | U         | 20.01.2025 | 31.03.2023 | IVA | NA |





### GEETA AND COMPANY

CHARTERED ACCOUNTANTS
REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

| ATIRAJ<br>BREWAL<br>INIL KUMAR<br>AGARIA<br>IANWAR LAL<br>IANWAR LAL<br>ADEEP SONI<br>IF<br>RVATI ASHA<br>IM<br>MESH<br>ARAYAN<br>MBLE<br>MALA DEVI | NA  NA  NA  NA  IN30154964049088   | 0 0 0 0 604  | 20.01.2025<br>20.01.2025<br>20.01.2025<br>20.01.2025<br>20.01.2025   | 31.05.2025<br>31.05.2025<br>31.05.2025<br>31.05.2025  | NA<br>NA<br>NA  | NA<br>NA<br>NA  |
|---|--|--|--|---|-----------------|-----------------|
| ADEEP SONI UF RVATI ASHA IM MESH IRAYAN MBLE MALA DEVI  | NA<br>NA   | 0  | 20.01.2025   | 31.05.2025<br>31.05.2025  | NA              | NA              |
| ADEEP SONI JF RVATI ASHA M MESH ARAYAN MBLE   | NA<br>NA   | 0  | 20.01.2025   | 31.05.2025  |                 |                 |
| RVATI ASHA<br>M<br>MESH<br>RAYAN<br>MBLE  | NA   | 0  |  |   | NA              | NA              |
| M<br>MESH<br>ARAYAN<br>MBLE<br>MALA DEVI  |  |  | 20.01.2025   | 31.05.2025  |                 |                 |
| MBLE<br>MALA DEVI   | IN30154964049088   | 604  |  |   | NA              | NA              |
|   |  |  | 20.01.2025   | 31.05.2025  | NA              | NA              |
|   | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| JNISH KUMAR   | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| IYA BHUTRA  | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| RENIK SANJAY<br>SWA   | 1205370000084027   | 1500   | 20.01.2025   | 31.05.2025  | NA              | NA              |
| RSH AJAY<br>IRIWAL  | NA .   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| NDEEP<br>ANDAWEWAL  | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| RITA<br>ILKUMAR<br>GETIYA   | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| ONI<br>MRATAN<br>IRANIA   | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| IT BERIA  | IN30021462095868   | 99   | 20.01.2025   | 31.05.2025  | NA              | NA              |
| 'ESH<br>NMUKHANI  | NA   | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| f.,   |  | 0  | 20.01.2025   | 31.05.2025  | NA              | NA              |
| RIGHT   | RIWAL IDEEP NDAWEWAL ITA LKUMAR ETIYA ONI MRATAN RANIA IT BERIA ESH IMUKHANI | RIWAL NA IDEEP NDAWEWAL NA ITA LKUMAR ETIYA NA ONI MRATAN RANIA NA IT BERIA IN30021462095868 ESH IMUKHANI NA | RIWAL NA IDEEP NDAWEWAL NA ITA LKUMAR ETIYA ONI MRATAN RANIA NA IT BERIA IN30021462095868 99 ESH IMUKHANI NA NAK CHAND ONA | RIWAL NA  IDEEP NDAWEWAL  NA  ITA LKUMAR ETIYA  ONI MRATAN RANIA  NA  IT BERIA  IN30021462095868  PO 20.01.2025  IMUKHANI  NA  NA  NA  O 20.01.2025  O 20.01.2025  O 20.01.2025  O 20.01.2025  O 20.01.2025 | RIWAL NA  IDEEP | RIWAL NA  IDEEP |





#### CHARTERED ACCOUNTANTS

REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

|     |                            |     | 45,78,008 |            |            |    |    |
|-----|----------------------------|-----|-----------|------------|------------|----|----|
|     | Total                      | IVA |           | 100        |            |    |    |
| 38  | INTRINSIX PATNERS LLP      | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 37  | VIDHI SHEETAL<br>MURARKA   | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 36  | TRUPTI BHARAT<br>SHAH      | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 35  | PRAKASH CHAND<br>PHOPHALIA | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 34  | NEETA RATHI                | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 33  | VARSHA LOHIYA              | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| .32 | AMIT GOLIA<br>(HUF)        | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |
| 31  | ANIL M KEDIA               | NA  | 0         | 20.01.2025 | 31.05.2025 | NA | NA |

- (\*) client id/ folio no in case allottee hold the securities in physical form
- d) None of the proposed allottees belonging to promoter(s) or the promoter group is ineligible for allotment in terms of Regulations 159 of SEBI (ICDR) Regulations, 2018.
- e) The proposed issue is being made in accordance with the requirements of Chapter V of SEBI (Issue of Capital and Disclosure Requirement) Regulations, 2018, Section 42 and 62 of the Companies Act 2013 and Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and other requirements of Companies Act, 2013. Further, the company has complied with all legal and statutory formalities and no statutory authority has restrained the company from issuing these proposed securities.
- f) The proposed preferential issue is being made in compliance with the provisions of Memorandum of Association (MoA) and Article of Association (AoA) of the company. It is further confirmed that for the proposed preferential issue, the price of the equity shares of the company has been determined in compliance with the valuation requirement as mentioned in the AoA of the company."





# CHARTERED ACCOUNTANTS REGD. OFF. ADDRESS C-579, ADARSH NAGAR, LANE No. 10 MAJLIS PARK,

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is more than 5% of the post issue fully diluted share capital of the issuer.

OR

g) The total allotment to the allottee or allottees acting in concert in the present preferential issue or in the same financial year i.e. 2024-2025 is less than 5% of the post issue fully diluted share capital of the issuer.

For GEETA AND COMPANY

Geeta Narang

(Chartered Accountant)

F.R.N :- 030750N

Membership No.:- 536343

Date: 17/02/2025

UDIN:- 25536343BMFYOB1874